

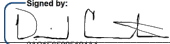
TEXAS DEPARTMENT OF HOUSING AND COMMUNITY AFFAIRS
HOUSING FINANCE DIVISION
PUBLIC FUNDS INVESTMENT ACT
Internal Management Report (Sec. 2256.023)
Quarter Ending November 30, 2024

Investment Type	FAIR VALUE (MARKET) @ 8/31/2024	CARRYING VALUE @ 8/31/2024	ACCRETION / PURCHASES	AMORTIZATION/ SALES	MATURITIES	TRANSFERS	CARRYING VALUE @ 11/30/2024	FAIR VALUE (MARKET) @ 11/30/2024	CHANGE IN FAIR VALUE (MARKET)	ACCRUED INT RECVBL GAIN	RECOGNIZED GAIN
INDENTURE RELATED:											
Single Family	1,528,446,704.15	1,552,342,115.59	10,835,695.10	(29,622,651.32)	(16,465,249.65)	-	1,517,089,909.72	1,479,017,196.45	(14,177,301.83)	6,417,190.56	-
RMRB	1,572,754,017.93	1,586,436,285.80	141,201,230.62	(120,092,305.90)	(10,141,002.70)	-	1,597,404,207.82	1,574,111,495.00	(9,610,444.95)	5,799,121.30	-
Taxable Mortgage Program	7,617,342.15	8,257,907.35	330,978.42	-	(143,964.35)	-	8,444,921.42	7,730,112.74	(74,243.48)	823,542.85	-
Multi Family	512,643,428.25	563,340,871.63	37,135,513.83	(48,261,940.98)	(1,524,998.92)	-	550,689,445.56	496,091,507.19	(3,900,494.99)	2,123,604.35	-
	3,621,461,492.48	3,710,377,180.37	189,503,417.97	(197,976,898.20)	(28,275,215.62)	0.00	3,673,628,484.52	3,556,950,311.38	(27,762,485.25)	15,163,459.06	0.00

(b) (8) The Department is in compliance with regards to investing its funds in a manner which will provide by priority the following objectives: (1) safety of principal, (2) sufficient liquidity to meet Department cash flow needs, (3) a market rate of return for the risk assumed, and (4) conformation to all applicable state statutes governing the investment of public funds including Section 2306 of the Department's enabling legislation and specifically, Section 2256 of the Texas Government Code, the Public Funds Investment Act.

Per Section 2256.007(d) of the Texas Government Code, the Public Funds Investment Act:
David Cervantes completed 5.0 hrs. of training on the Texas Public Funds Investment Act on November 13 and 14, 2023
Scott Fletcher completed 5.0 hrs. of training on the Texas Public Funds Investment Act on June 27, 2024


Signed by:



24C17C0B2B74-135F-4AF7-B1D7-563CF08D0762
David Cervantes
Director of Administration

Date: 01/22/2025

DocuSigned by:



07C17C0B2B74-135F-4AF7-B1D7-563CF08D0762
Scott Fletcher
Director of Bond Finance

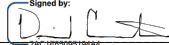
Date: 01/22/2025

BOND FINANCE DIVISION
BOND TRUST INDENTURES
Supplemental Management Report
Quarter Ending November 30, 2024


INVESTMENT TYPE	FAIR VALUE (MARKET) @ 8/31/2024	CARRYING VALUE @ 8/31/2024	ACCRETION / PURCHASES	AMORTIZATION/ SALES	MATURITIES	TRANSFERS	CARRYING VALUE @ 11/30/2024	FAIR VALUE (MARKET) @ 11/30/2024	CHANGE IN FAIR VALUE (MARKET)	RECOGNIZED GAIN
INDENTURE RELATED:										
Mortgage-Backed Securities	2,941,491,473.79	3,030,149,763.33	114,144,978.65	-	(28,275,215.62)	-	3,116,019,526.36	2,999,341,353.22	(28,019,883.60)	-
Guaranteed Inv Contracts	42,841,440.85	42,841,440.85	7,437,000.00	(25,000.00)	-	-	50,253,440.85	50,253,440.85	-	-
Investment Agreements	255,000.00	255,000.00	322,000.00	-	-	-	577,000.00	577,000.00	-	-
Treasury-Backed Mutual Funds	78,419,579.87	78,419,579.87	1,591,484.48	(47,569,931.96)	-	-	32,441,132.39	32,441,132.39	-	-
Account Control Agreements	711,274.16	711,274.16	-	(662,102.42)	-	-	49,171.74	49,171.74	-	-
Repurchase Agreements	436,228,160.91	436,228,160.91	30,463,925.49	(149,689,957.22)	-	-	317,002,129.18	317,002,129.18	-	-
SLG Securities	95,038,396.00	95,038,396.00	35,511,000.00	(13,312.00)	-	-	130,536,084.00	130,536,084.00	-	-
Treasury Notes / Bonds	26,476,166.90	26,733,565.25	33,029.35	(16,594.60)	-	-	26,750,000.00	26,750,000.00	257,398.35	0.00
	3,621,461,492.48	3,710,377,180.37	189,503,417.97	(197,976,898.20)	(28,275,215.62)	0.00	3,673,628,484.52	3,556,950,311.38	(27,762,485.25)	0.00

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Signed by:

20241108081806PM
David Cervantes
Director of Administration

Date 01/22/2025

DocuSigned by:

20240606030154AE
Scott Fletcher
Director of Bond Finance

Date 01/22/2025