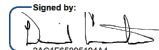



TEXAS DEPARTMENT OF HOUSING AND COMMUNITY AFFAIRS  
 HOUSING FINANCE DIVISION  
 PUBLIC FUNDS INVESTMENT ACT  
 Internal Management Report (Sec. 2256.023)  
 Quarter Ending August 31, 2024

Investment Type	FAIR VALUE (MARKET) @ 5/31/2024	CARRYING VALUE @ 5/31/2024	ACCRETION / PURCHASES	AMORTIZATION/ SALES	MATURITIES	TRANSFERS	CARRYING VALUE @ 8/31/2024	FAIR VALUE (MARKET) @ 8/31/2024	CHANGE IN FAIR VALUE (MARKET)	ACCRUED INT REC/VBL GAIN	RECOGNIZED GAIN
<b>INDENTURE RELATED:</b>											
Single Family	1,484,230,663.12	1,544,726,183.56	32,816,669.10	(7,480,743.60)	(17,719,993.47)	-	1,552,342,115.59	1,528,446,704.15	36,600,109.00	5,775,389.53	-
RMRB	1,317,493,754.28	1,359,429,278.31	421,252,145.98	(184,297,994.45)	(9,947,144.04)	-	1,586,436,285.80	1,572,754,017.93	28,253,256.16	5,248,653.12	-
Taxable Mortgage Program	7,538,045.15	8,428,825.18	35,416.83	(61,553.71)	(144,780.95)	-	8,257,907.35	7,617,342.15	250,214.83	854,543.97	-
Multi Family	482,654,277.70	548,947,679.61	83,524,787.95	(67,620,925.39)	(1,510,670.54)	-	563,340,871.63	512,643,428.25	15,595,958.53	1,797,079.72	-
	<b>3,291,916,740.25</b>	<b>3,461,531,966.66</b>	<b>537,629,019.86</b>	<b>(259,461,217.15)</b>	<b>(29,322,589.00)</b>	<b>0.00</b>	<b>3,710,377,180.37</b>	<b>3,621,461,492.48</b>	<b>80,699,538.52</b>	<b>13,675,666.34</b>	<b>0.00</b>

(b) (8) The Department is in compliance with regards to investing its funds in a manner which will provide by priority the following objectives: (1) safety of principal, (2) sufficient liquidity to meet Department cash flow needs, (3) a market rate of return for the risk assumed, and (4) conformation to all applicable state statutes governing the investment of public funds including Section 2306 of the Department's enabling legislation and specifically, Section 2256 of the Texas Government Code, the Public Funds Investment Act.

Per Section 2256.007(d) of the Texas Government Code, the Public Funds Investment Act:  
 David Cervantes completed 5.0 hrs. of training on the Texas Public Funds Investment Act on November 13 and 14, 2023  
 Scott Fletcher completed 5.0 hrs. of training on the Texas Public Funds Investment Act on June 27, 2024

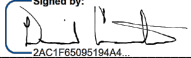

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David Cervantes Director of Administration	Date: _____
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Scott Fletcher Director of Bond Finance	Date: _____

**BOND FINANCE DIVISION  
BOND TRUST INDENTURES  
Supplemental Management Report  
Quarter Ending August 31, 2024**

INVESTMENT TYPE	FAIR VALUE (MARKET) @ 5/31/2024	CARRYING VALUE @ 5/31/2024	ACCRETION / PURCHASES	AMORTIZATION/ SALES	MATURITIES	TRANSFERS	CARRYING VALUE @ 8/31/2024	FAIR VALUE (MARKET) @ 8/31/2024	CHANGE IN FAIR VALUE (MARKET)	RECOGNIZED GAIN
<b>INDENTURE RELATED:</b>										
Mortgage-Backed Securities	2,710,244,583.20	2,878,086,761.51	181,385,590.82	-	(29,322,589.00)	-	3,030,149,763.33	2,941,491,473.79	79,183,888.77	-
Guaranteed Inv Contracts	38,941,440.85	38,941,440.85	4,000,000.00	(100,000.00)	-	-	42,841,440.85	42,841,440.85	-	-
Investment Agreements	830,000.00	830,000.00	-	(575,000.00)	-	-	255,000.00	255,000.00	-	-
Treasury-Backed Mutual Funds	73,271,899.63	73,271,899.63	21,492,792.56	(16,345,112.32)	-	-	78,419,579.87	78,419,579.87	-	-
Account Control Agreements	15,549.98	15,549.98	695,724.18	-	-	-	711,274.16	711,274.16	(0.00)	-
Commercial Paper	29,578,059.39	30,904,296.20	-	(30,904,296.20)	-	-	0.00	0.00	1,326,236.81	-
Municipal Bonds	-	-	-	-	-	-	0.00	-	-	-
Repurchase Agreements	358,674,811.58	358,674,811.58	268,718,641.09	(191,165,291.76)	-	-	436,228,160.91	436,228,160.91	-	-
SLG Securities	47,673,271.00	47,673,271.00	61,302,878.91	(13,937,753.91)	-	-	95,038,396.00	95,038,396.00	-	-
Treasury Notes / Bonds	32,687,124.62	33,133,935.91	33,392.30	(6,433,762.96)	-	-	26,733,565.25	26,476,166.90	189,412.94	0.00
	<b>3,291,916,740.25</b>	<b>3,461,531,966.66</b>	<b>537,629,019.86</b>	<b>(259,461,217.15)</b>	<b>(29,322,589.00)</b>	<b>0.00</b>	<b>3,710,377,180.37</b>	<b>3,621,461,492.48</b>	<b>80,699,538.52</b>	<b>0.00</b>

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