

TEXAS DEPARTMENT OF HOUSING AND COMMUNITY AFFAIRS
HOUSING FINANCE DIVISION

PUBLIC FUNDS INVESTMENT ACT
INTERNAL MANAGEMENT REPORT (SEC. 2256.023)
QUARTER ENDING AUGUST 31, 2024


TEXAS DEPARTMENT OF HOUSING AND COMMUNITY AFFAIRS
HOUSING FINANCE DIVISION
PUBLIC FUNDS INVESTMENT ACT
Internal Management Report (Sec. 2256.023)
Quarter Ending August 31, 2024

		FAIR VALUE (MARKET) @ 5/31/2024	CARRYING VALUE @ 5/31/2024	ACCRETION / PURCHASES	AMORTIZATION/ SALES	MATURITIES	TRANSFERS	CARRYING VALUE @ 8/31/2024	FAIR VALUE (MARKET) @ 8/31/2024	CHANGE IN FAIR VALUE (MARKET)	ACCRUED INT REC'BL GAIN	RECOGNIZED GAIN
NON-INDENTURE RELATED:												
General Fund	Repurchase Agreements	6,789,849.14	6,789,849.14	2,731,683.27	(5,746.49)	-	-	9,515,785.92	9,515,785.92	-	2,791.31	-
Housing Trust Fund	Repurchase Agreements	19,102,631.85	19,102,631.85	1,053,848.59	(1,212,441.85)	-	-	18,944,038.59	18,944,038.59	-	5,557.17	-
Compliance	Repurchase Agreements	14,066,132.72	14,066,132.72	2,187,893.01	-	-	-	16,254,025.73	16,254,025.73	-	4,767.85	-
Housing Initiatives	Repurchase Agreements	28,290,767.66	28,290,767.66	3,689,142.71	-	-	-	31,979,910.37	31,979,910.37	-	9,380.97	-
Ending Homelessness Trust Fund	Repurchase Agreements	772,080.89	772,080.89	-	(113,326.42)	-	-	658,754.47	658,754.47	-	193.23	-
NON-INDENTURE RELATED TOTAL		69,021,462.26	69,021,462.26	9,662,567.58	(1,331,514.76)	0.00	0.00	77,352,515.08	77,352,515.08	0.00	22,690.53	0.00

(b) (8) The Department is in compliance with regards to investing its funds in a manner which will provide by priority the following objectives: (1) safety of principal, (2) sufficient liquidity to meet Department cash flow needs, (3) a market rate of return for the risk assumed, and (4) conformation to all applicable state statutes governing the investment of public funds including Section 2306 of the Department's enabling legislation and specifically, Section 2256 of the Texas Government Code, the Public Funds Investment Act.

Per Section 2256.007(d) of the Texas Government Code, the Public Funds Investment Act:
David Cervantes completed 5.0 hrs. of training on the Texas Public Funds Investment Act on November 13 and 14, 2023
Scott Fletcher completed 5.0 hrs. of training on the Texas Public Funds Investment Act on June 27, 2024


Signed by:



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David Cervantes
Director of Administration

Date: October 28, 2024

DocuSigned by:



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Scott Fletcher
Director of Bond Finance

Date: October 28, 2024

Texas Department of Housing and Community Affairs
Non-Indenture Investment Summary
For Period Ending August 31, 2024

Investment Type	Issue	Current Interest Rate	Current Purchase Date	Current Maturity Date	Beginning Carrying Value 5/31/2024	Beginning Market Value 5/31/2024	Accretions/Purchases	Amortizations/Sales	Maturities	Transfers	Ending Carrying Value 8/31/2024	Ending Market Value 8/31/2024	Change In Market Value	Recognized Gain
Repo Agmt	General Fund	5.28	8/30/2024	9/3/2024	1,344,101.72	1,344,101.72	256,586.58	-	-	-	1,600,688.30	1,600,688.30	-	-
Repo Agmt	General Fund	5.28	8/30/2024	9/3/2024	0.02	0.02	-	-	-	-	0.02	0.02	-	-
Repo Agmt	General Fund	5.28	8/30/2024	9/3/2024	9,771.68	9,771.68	15,044.59	-	-	-	24,816.27	24,816.27	-	-
Repo Agmt	General Fund	5.28	8/30/2024	9/3/2024	103,413.77	103,413.77	1,510,640.96	-	-	-	1,614,054.73	1,614,054.73	-	-
Repo Agmt	General Fund	5.28	8/30/2024	9/3/2024	3,251,545.31	3,251,545.31	927,516.43	-	-	-	4,179,061.74	4,179,061.74	-	-
Repo Agmt	General Fund	5.28	8/30/2024	9/3/2024	464,333.69	464,333.69	-	(5,746.49)	-	-	458,587.20	458,587.20	-	-
Repo Agmt	General Fund	5.28	8/30/2024	9/3/2024	833,948.62	833,948.62	11,264.05	-	-	-	845,212.67	845,212.67	-	-
Repo Agmt	General Fund	5.28	8/30/2024	9/3/2024	781,603.69	781,603.69	10,625.04	-	-	-	792,228.73	792,228.73	-	-
Repo Agmt	General Fund	5.28	8/30/2024	9/3/2024	1,130.64	1,130.64	5.62	-	-	-	1,136.26	1,136.26	-	-
General Fund Total					6,789,849.14	6,789,849.14	2,731,683.27	(5,746.49)	-	-	9,515,785.92	9,515,785.92	-	-
Repo Agmt	Housing Trust Fund	5.28	8/30/2024	9/3/2024	55,646.96	55,646.96	7,972.87	-	-	-	63,619.83	63,619.83	-	-
Repo Agmt	Housing Trust Fund	5.28	8/30/2024	9/3/2024	319,452.72	319,452.72	31,725.23	-	-	-	351,177.95	351,177.95	-	-
Repo Agmt	Housing Trust Fund	5.28	8/30/2024	9/3/2024	519,593.72	519,593.72	35,896.29	-	-	-	555,490.01	555,490.01	-	-
Repo Agmt	General Revenue Appn	5.28	8/30/2024	9/3/2024	761,422.76	761,422.76	145,357.63	-	-	-	906,780.39	906,780.39	-	-
Repo Agmt	General Revenue Appn	5.28	8/30/2024	9/3/2024	96,723.46	96,723.46	303,137.86	-	-	-	399,861.32	399,861.32	-	-
Repo Agmt	General Revenue Appn	5.28	8/30/2024	9/3/2024	1,205,236.72	1,205,236.72	-	(27,243.06)	-	-	1,177,993.66	1,177,993.66	-	-
Repo Agmt	General Revenue Appn	5.28	8/30/2024	9/3/2024	674,534.21	674,534.21	77,258.71	-	-	-	751,792.92	751,792.92	-	-
Repo Agmt	General Revenue Appn	5.28	8/30/2024	9/3/2024	228,497.90	228,497.90	-	-	-	-	228,497.90	228,497.90	-	-
Repo Agmt	Housing Trust Fund-GR	5.28	8/30/2024	9/3/2024	234,873.75	234,873.75	-	-	-	-	234,873.75	234,873.75	-	-
Repo Agmt	Housing Trust Fund-GR	5.28	8/30/2024	9/3/2024	3,219,861.32	3,219,861.32	-	(534,916.49)	-	-	2,684,944.83	2,684,944.83	-	-
Repo Agmt	Housing Trust Fund-GR	5.28	8/30/2024	9/3/2024	1,466,618.00	1,466,618.00	-	-	-	-	1,466,618.00	1,466,618.00	-	-
Repo Agmt	Bootstrap -GR	5.28	8/30/2024	9/3/2024	3,411,385.58	3,411,385.58	-	(6,782.30)	-	-	3,404,603.28	3,404,603.28	-	-
Repo Agmt	Bootstrap -GR	5.28	8/30/2024	9/3/2024	4,608,784.75	4,608,784.75	-	(643,500.00)	-	-	3,965,284.75	3,965,284.75	-	-
Repo Agmt	Bootstrap -GR	5.28	8/30/2024	9/3/2024	2,300,000.00	2,300,000.00	452,500.00	-	-	-	2,752,500.00	2,752,500.00	-	-
Housing Trust Fund Total					19,102,631.85	19,102,631.85	1,053,848.59	(1,212,441.85)	-	-	18,944,038.59	18,944,038.59	-	-
Repo Agmt	Multi Family	5.28	8/30/2024	9/3/2024	891,387.15	891,387.15	285,059.65	-	-	-	1,176,446.80	1,176,446.80	-	-
Repo Agmt	Multi Family	5.28	8/30/2024	9/3/2024	1,031,323.70	1,031,323.70	118,378.05	-	-	-	1,149,701.75	1,149,701.75	-	-
Repo Agmt	Low Income Tax Credit Prog.	5.28	8/30/2024	9/3/2024	12,143,421.87	12,143,421.87	1,784,455.31	-	-	-	13,927,877.18	13,927,877.18	-	-
Compliance Total					14,066,132.72	14,066,132.72	2,187,893.01	-	-	-	16,254,025.73	16,254,025.73	-	-
Repo Agmt	Asset Management	5.28	8/30/2024	9/3/2024	2,398,242.42	2,398,242.42	225,608.34	-	-	-	2,623,850.76	2,623,850.76	-	-
Repo Agmt	Low Income Tax Credit Prog.	5.28	8/30/2024	9/3/2024	30,000.00	30,000.00	-	-	-	-	30,000.00	30,000.00	-	-
Repo Agmt	Low Income Tax Credit Prog.	5.28	8/30/2024	9/3/2024	2,661,474.05	2,661,474.05	175,198.78	-	-	-	2,836,672.83	2,836,672.83	-	-
Repo Agmt	Low Income Tax Credit Prog.	5.28	8/30/2024	9/3/2024	22,829,282.73	22,829,282.73	3,283,330.89	-	-	-	26,112,613.62	26,112,613.62	-	-
Repo Agmt	Low Income Tax Credit Prog.	5.28	8/30/2024	9/1/2024	371,768.46	371,768.46	5,004.70	-	-	-	376,773.16	376,773.16	-	-
Housing Initiatives Total					28,290,767.66	28,290,767.66	3,689,142.71	-	-	-	31,979,910.37	31,979,910.37	-	-
Repo Agmt	Homelessness - HB4102	5.28	8/30/2024	9/3/2024	772,080.89	772,080.89	-	(113,326.42)	-	-	658,754.47	658,754.47	-	-
Homelessness - HB4102 Total					772,080.89	772,080.89	-	(113,326.42)	-	-	658,754.47	658,754.47	-	-
Total Non-Indenture Related Investment Summary					69,021,462.26	69,021,462.26	9,662,567.58	(1,331,514.76)	-	-	77,352,515.08	77,352,515.08	-	-