

July 22, 2025

Mr. Jonathan Chilson Asset Manager (Regions 8, 11, & 12) Texas Department of Housing and Community Affairs 221 East 11th Street Austin, TX 78701

Via: jonathan.chilson@tdhca.texas.gov

Re: Bird Creek Senior Living, TDHCA #24045, Temple, TX

Dear Mr. Chilson:

Please accept this formal request for a material amendment to #24045 Bird Creek Senior Living. For full construction documents, the design needed modifications that resulted in 3 amendment components: site plan, architectural design, and density increase. The amendment will not have a financial impact on the Development.

Changes Requested

The changes requested are threefold. Due to these changes, the Applicant is requesting approval for the following material amendment components:

- 1) Significant modification of the site plan | An alternate connection to Avenue K that will be an easement, rather than a dedicated public street at the request of the land seller.
- 2) Significant modification of the architectural design | The footprint of the building is now smaller with 5 stories on the creek side and 4 stories on the streetside rather than a larger 3 story building.
- 3) Density increase of at least 5% | The site acreage has been reduced from 6.667 acres to 5.556 acres (see item 1) Accordingly, the density is increasing from 15.30 units per acre to 18.36 units per acre.

Reason the Change is Necessary & Good Cause for the Change

- 1) Following Application, the Applicant has maintained steady communication with the City of Temple about the Development. Based on the City's review, the City advised the Applicant to modify the connection to the existing street network for improved safety. The final connection moved south per the City's Transportation requirements. The Seller was amenable to the change, but requested the connector be an easement rather than a full transfer of property. As a result, the acreage decreased. The residential density at Application was 15.299 units per acre. With the reduction in acreage, the residential density will increase to 18.359 units per acre. This is 3.06 units per acre density increase of approximately 20.00%.
- 2) Associated with full engineering documents, the building built on a slope needed to shift slightly. The Development has a modified site plan and architectural design to meet the development code. The original 3-story building design is now 4-stories on the streetside of the building, and 5-stories on the downhill creek side.

Explanation of Foreseeable or Preventable Nature

- 1) At the time of Application, the Applicant planned for the northeast corner of the Development Site to serve as the Development's entry point. The City of Temple's requirement for access at a different location was unknown at the time of Application.
- 2) Full engineering documents revealed a smaller and cost effective footprint for the building built into the slope rather than significant grading and retaining walls. Thus the design resulted in a 4 to 5 story building in lieu of 3 stories.

Common Area

With the aforementioned changes, the total common area in the revised architectural plans increased. The common area is 2.1% more than at Application. Because the change is an increase in common area and is not more than 3% change, the Applicant does not need to request an amendment for this change and is instead notifying the Department.

As required, we are submitting the \$2,500 material amendment fee. Thank you for marshaling the amendment request through the system. Please feel free to contact me if you have any additional questions.

Sincerely,

Sallie Burchett

Consultant to the Project

Attachments

A – Amendment Request Form

B.1 – Survey at Closing

B.2 – Survey at Application

C.1 – Site Plan at Closing

C.2 – Site Plan at Application

D.1 – Architectural Plans: Building Floor Plans at Closing

D.2 – Architectural Plans: Building Floor Plans at Application

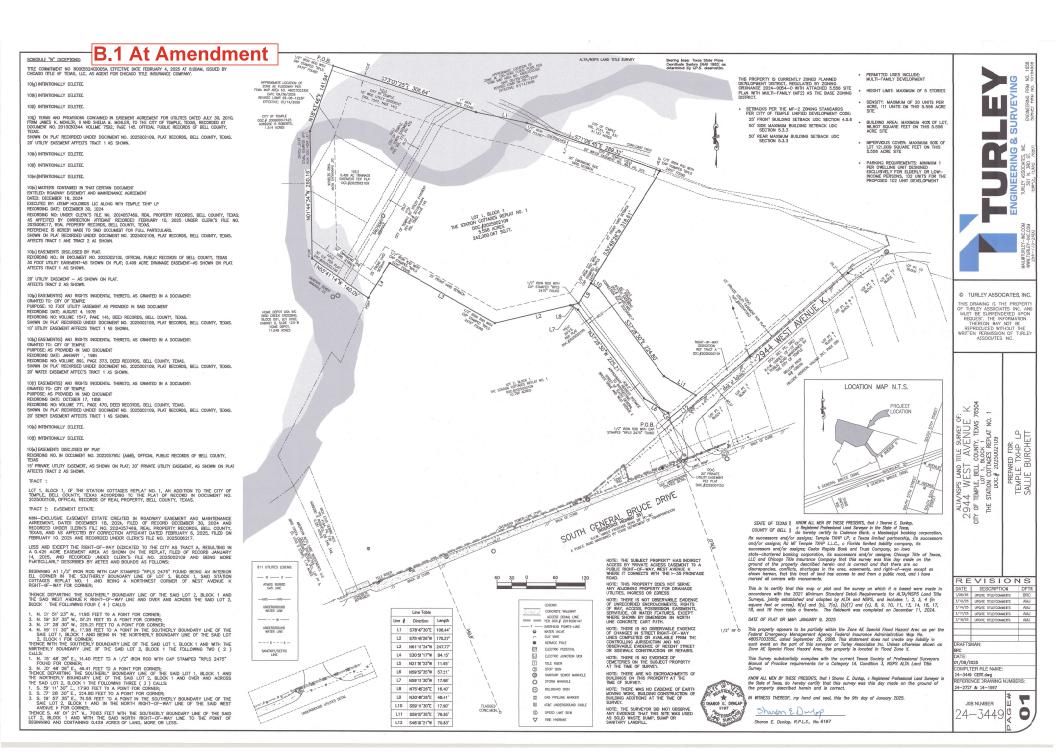
E.1 – Architectural Plans: Elevations at Closing

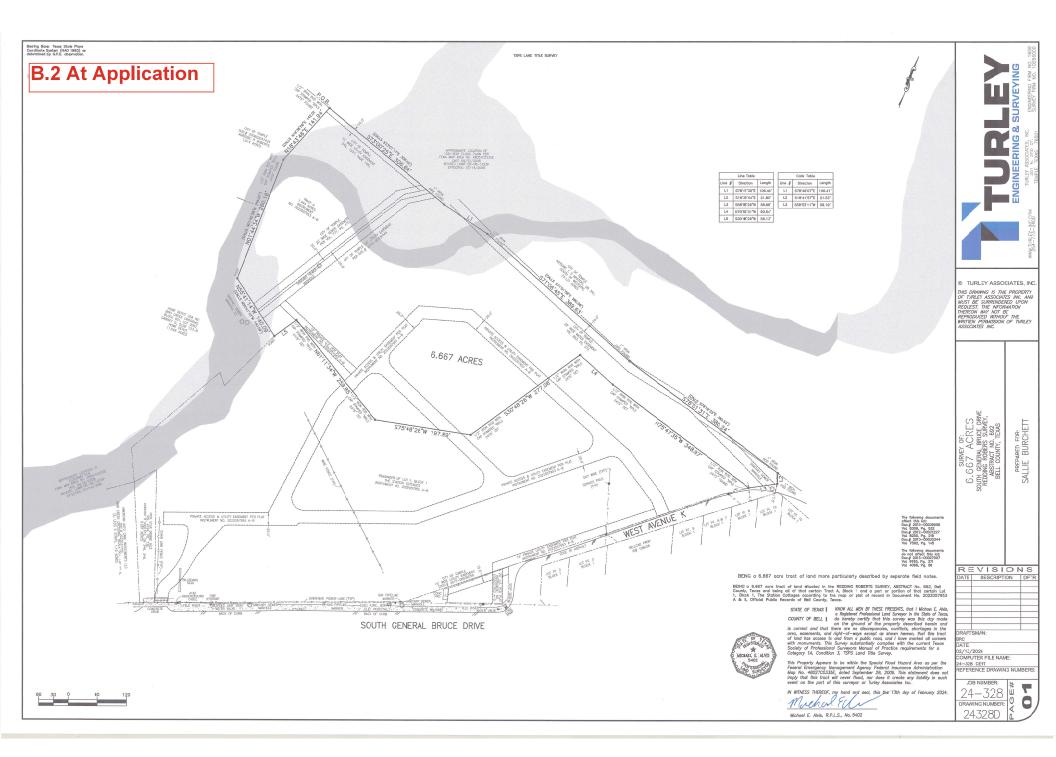
E.2 – Architectural Plans: Elevations at Application

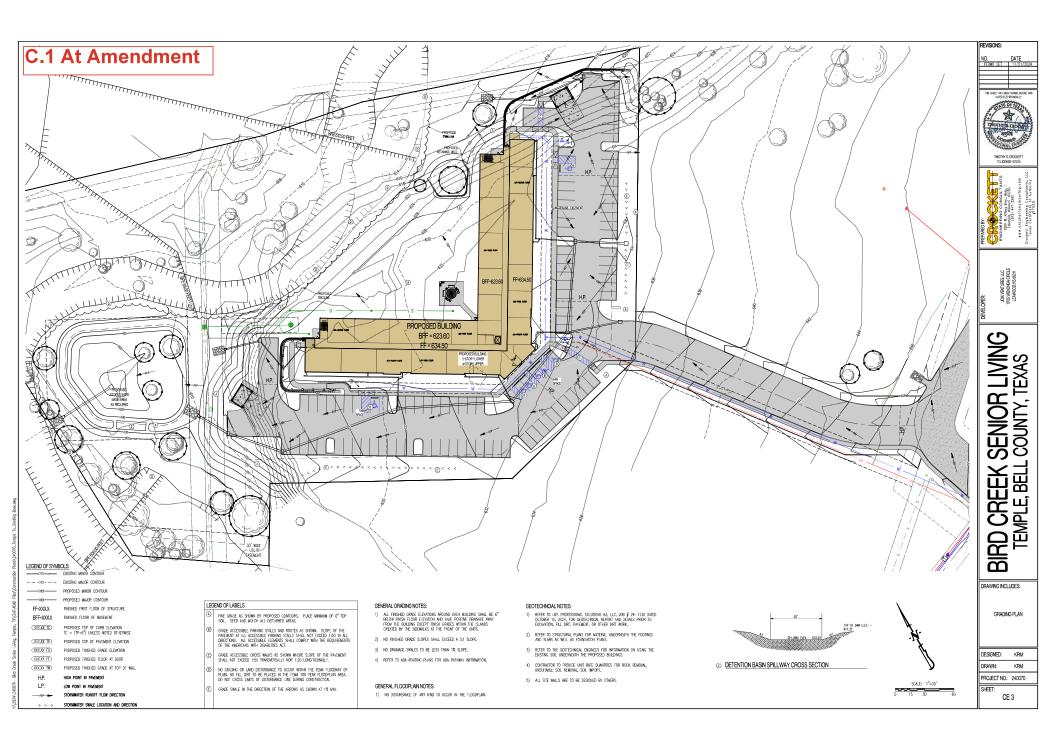
F.1 – Common Area Calculation at Closing

F.2 – Common Area Calculation at Application

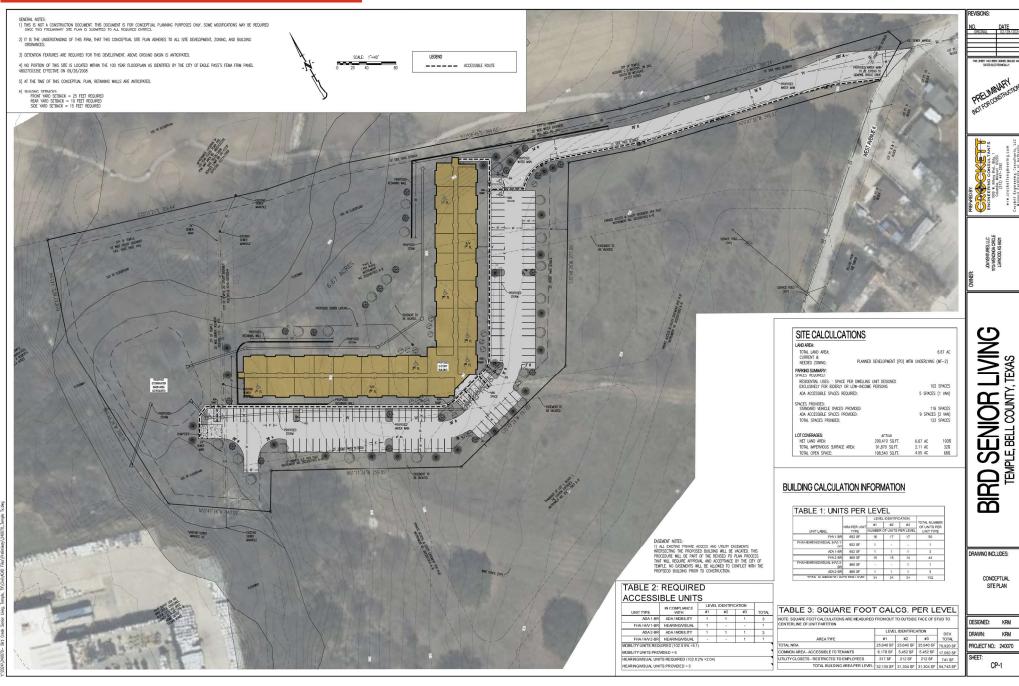
G – No Financial Impact Letter



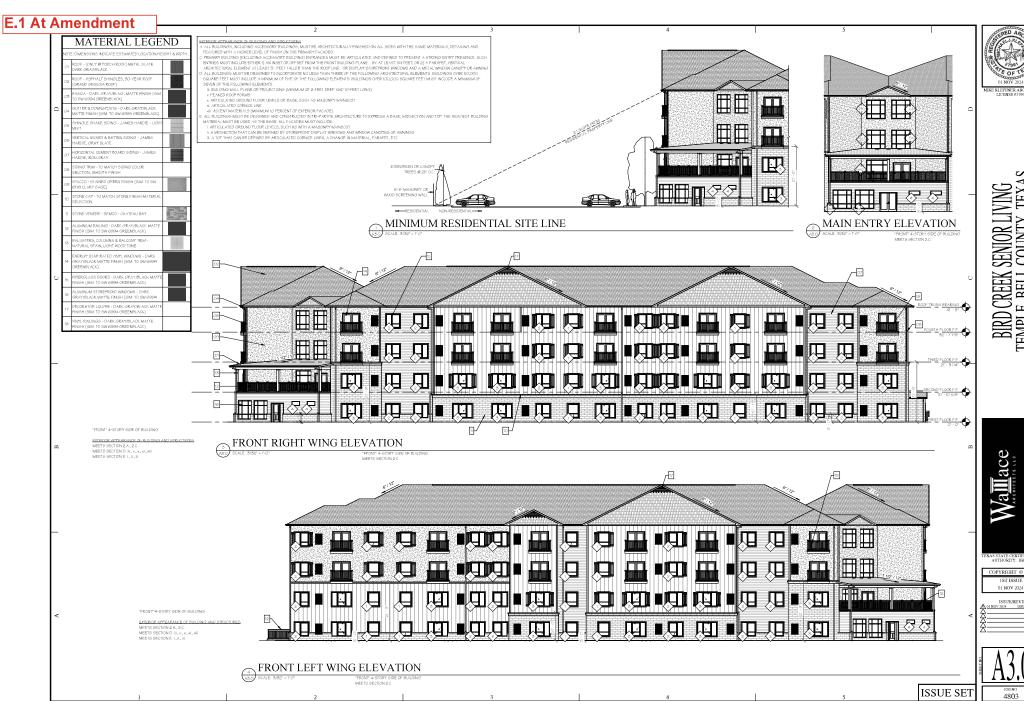




C.2 At Application



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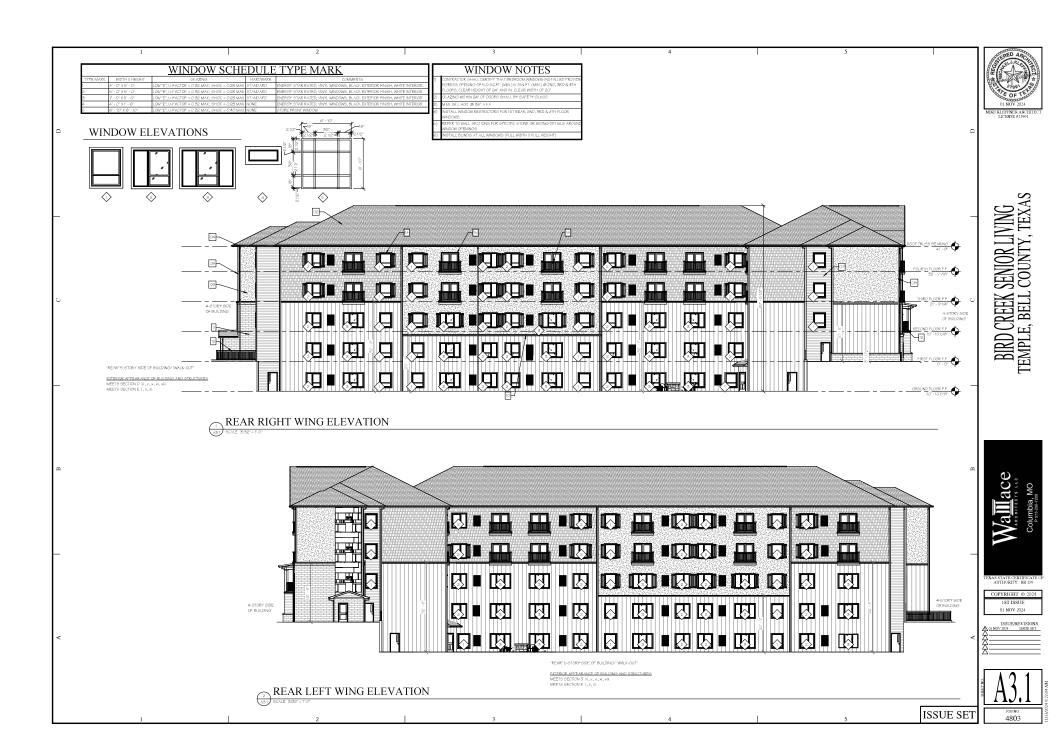


BIRD CREEK SENIOR LIVING TEMPLE, BELL COUNTY, TEXAS

Wa<u>III</u>ace

ISSUE/REVISIONS V 2024 ISSUE SET

4803



E.2 At Application



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4803

F.1 Common Area at Amendment

Bird Creek Senior Living Common Area Calculations

Amenities:	Common Area	Not in Common Area	Notes
Ground Floor			
Common Area	351		
Enclosed Corridors	2404		
Elevator	63		
Stairwells	282		
Trash Chute	59		
1st Floor			
Leasing/Manager's Office	191		
Office Closet		43	
Mail Lobby	158		
Restrooms (unisex)	57		
Common Area	241		
Enclosed Corridors	2712		
Stairwells	286		
Entry Porch	56		
Mechanical	1	63	
Storage	 	15	
Trash Chute	59	13	
2nd Floor	33		
Kitchenette	302		
Kitchen Closet	18		
Sitting Area	68		
Patio	609		
Enclosed Corridors	2577		
Stairwells	286		
Elevator Mechanical	200	63	
Trash Chute	59	03	
3rd Floor	39		
	117		
Library	117		
Computer Room	-		
Computer Room Closet	19		
Sitting Area	68		
Enclosed Corridors	2577		
Stairwells	288		
Elevator Mechanical		63	
Trash Chutes	59		
4th Floor			
Game Room	302		
Game Room Closet	19		
Sitting Area	68		
Trash Room	59		
Mechanical		63	
Stairs	286		
Corridors	2577		
	17456	310	Not in common area

Net area (TDHCA common area + other area not 17766 included in NRA)

Bird Creek Senior Living Common Area Calculations

Not in Common area

	Common area	common area	
Amenities:			
1st Floor			See floor plans for breakdown of spaces
Leasing/Manager's Office	181		
Lobby	144		
Mail Lobby	149		
Kitchen	343		
Restrooms (unisex)	57		
Enclosed Corridors	3955		
Elevator	71		
Stairwells	447		west stairwell = 151 sf, central = 145 sf, east = 151 sf
Entry Porch	457		
Outdoor Gathering Area	374		
Mechanical		40	
Sprinkler Room		58	
Storage		47	
Elevator Mechanical		52	
Trash Chute		120	east and west (60 sf each)
2nd Floor			,
Fitness Center	510		
Business Center	228		
Community Room	202		
Restrooms (unisex)	57		
Enclosed Corridors	3937		
Elevator	71		
Stairwells	447		west stairwell = 151 sf, central = 145 sf, east = 151 sf
Storage		40	
Elevator Mechanical		52	
Trash Chute		120	east and west (60 sf each)
3rd Floor			
Library	355		
TV Lounge	511		
Community Room	202		
Restrooms (unisex)	57		
Enclosed Corridors	3809		
Elevator	71		
Stairwells	447		west stairwell = 151 sf, central = 145 sf, east = 151 sf
Strorage		40	,
Elevator Mechanical		52	
Trash Chutes		120	east and west (60 sf each)
			• •
	17082	741	Not in common area
		•	Net area (TDHCA common area + other area not
		17823	included in NRA)
			•

G. No Financial Impact Letter

Temple TXHP LP

July 11, 2025

Mr. Jonathan Chilson Asset Manager Texas Department of Housing and Community Affairs 221 East 11th Street Austin, TX 78701

Via: jonathan.chilson@tdhca.state.tx.us

Re: Bird Creek Senior Living, TDHCA #24045, Temple, TX

Dear Mr. Chilson:

As the owner of Bird Creek Senior Living, I hereby certify that no sources, terms, conditions, or amounts of financing are impacted or changed by the amendment request. Please feel free to contact me if you have any questions.

Sincerely,

Sarah Andre

Owner