Texas Department of Housing and Community Affairs
Bond Finance Division
Executive Summary
As of August 31, 2025

	Single Family Indenture Funds	Residential Mortgage Revenue Bond Indenture Funds	Combined Totals
PARITY COMPARISON:			
PARITY ASSETS			
Cash	$ -	$ -	$ -
Investments[(1)]	$ 136,757,855	$ 177,673,429	$ 314,431,284
Mortgage Backed Securities[(1)]	$ 1,361,772,562	$ 1,818,219,019	$ 3,179,991,581
Accrued Interest Receivable	$ 5,518,164	$ 8,016,745	$ 13,534,909
			$ -
TOTAL PARITY ASSETS	$ 1,504,048,581	$ 2,003,909,193	$ 3,507,957,774
PARITY LIABILITIES			
Notes Payable	$ -	$ 10,000,000	$ 10,000,000
Bonds Payable[(1)]	$ 1,397,012,506	$ 1,894,455,794	$ 3,291,468,300
Accrued Interest Payable	$ 30,314,151	$ 17,005,346	$ 47,319,497
			$ -
TOTAL PARITY LIABILITIES	$ 1,427,326,657	$ 1,921,461,140	$ 3,348,787,797
PARITY DIFFERENCE	$ 76,721,924	$ 82,448,053	$ 159,169,977
PARITY	**105.38%**	**104.29%**	**104.75%**

(1) Investments, Mortgage Backed Securities and Bonds Payable reported at par value not fair value. This adjustment is consistent with indenture cashflov