Texas Department of Housing and Community Affairs
Bond Finance Division
Executive Summary
As of May 31, 2026

	Single Family Indenture Funds	Residential Mortgage Revenue Bond Indenture Funds	Multi-Family Indenture Funds	Combined Totals
PARITY COMPARISON:				
PARITY ASSETS				
Cash	$ -	$ -	$ -	$ -
Investments[1]	$ 121,174,408	$ 180,905,909	$ 604,386,435	$ 906,466,752
Mortgage Backed Securities[1]	$ 1,306,076,900	$ 2,300,567,273		$ 3,606,644,173
Accrued Interest Receivable	$ 6,346,714	$ 10,411,007	$ 8,528,180	$ 25,285,901
				$ -
TOTAL PARITY ASSETS	$ 1,433,598,022	$ 2,491,884,189	$ 1,745,055,073	$ 5,670,537,284
PARITY LIABILITIES				
Notes Payable	$ -	$ 10,000,000	$ 592,343,705	$ 602,343,705
Bonds Payable[1]	$ 1,330,601,405	$ 2,348,689,986	$ 954,688,584	$ 4,633,979,975
Accrued Interest Payable	$ 14,552,564	$ 47,517,597	$ 8,528,180	$ 70,598,341
				$ -
TOTAL PARITY LIABILITIES	$ 1,345,153,969	$ 2,406,207,583	$ 1,736,908,252	$ 5,488,269,804
PARITY DIFFERENCE	$ 88,444,053	$ 85,676,606	$ 8,146,821	$ 182,267,480
PARITY	**106.58%**	**103.56%**	**100.47%**	**103.32%**

(1) Investments, Mortgage Backed Securities and Bonds Payable reported at par value not fair value. This adjustment is consistent with indenture cashflows prepared for rating agencies